

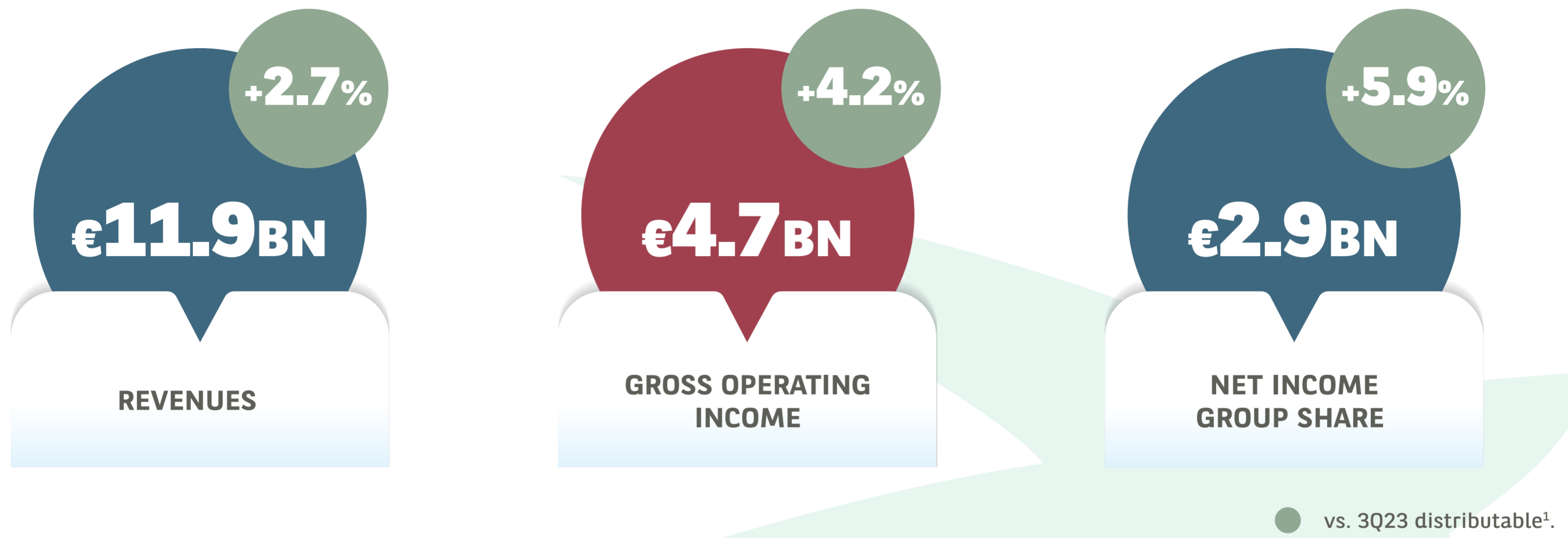
# RESULTS

3<sup>rd</sup> QUARTER  
2024

“These very good results were driven by the business performance of the operating divisions and demonstrate our Group’s capacity to grow while continuing to manage risks and resources thoroughly. On this basis, we confirm our 2024 trajectory and remain focused on continuing our long-term development. I thank all our teams for their ongoing mobilisation alongside our customers.”

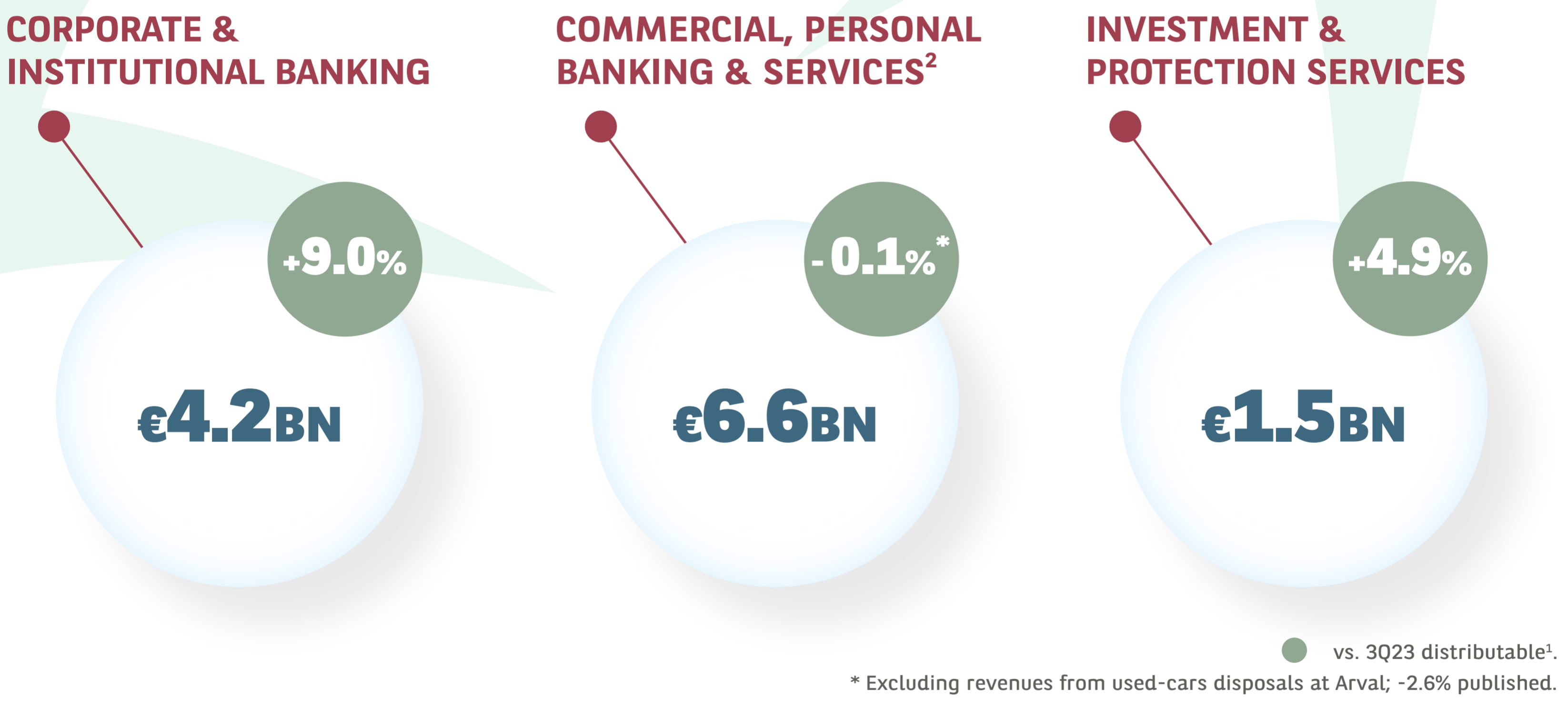
**Jean-Laurent Bonnafé**  
Director and Chief Executive Officer  
of BNP Paribas

## CONSOLIDATED GROUP

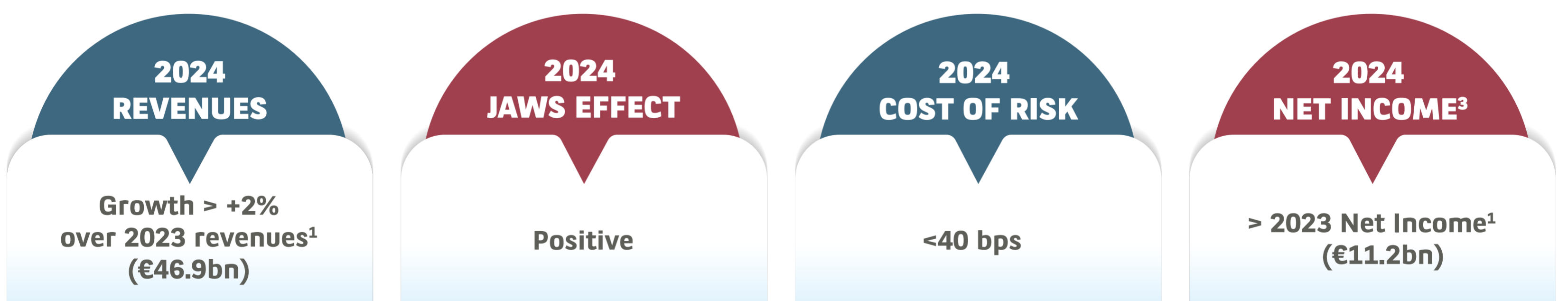


## REVENUES OF THE OPERATING DIVISIONS

Solid business performances



## 2024 TRAJECTORY CONFIRMED



## SUMMARY

Very good 3rd quarter 2024

Revenue growth (+2.7%) driven by the diversified and integrated model

Earnings per share<sup>4</sup> up sharply (+11.2%)

Ongoing operational efficiency measures and low cost of risk (32bps)

Very solid financial structure of the Group (CET1: 12.7%)

<sup>1</sup> Based on restatement of quarterly series reported on 29 February 2024. Results serving as a basis for calculating the distribution in 2023 and reflecting the Group’s intrinsic performance post impact of the Bank of the West sale and post ramp-up of the Single Resolution Fund (SRF) excluding extraordinary items.

<sup>2</sup> Including 100% of Private Banking.

<sup>3</sup> Group share.

<sup>4</sup> Earnings per share calculated on the basis of Net income of the 3rd quarter of 2024 adjusted for the remuneration of undated super-subordinated notes and the average end-of-period number of shares. Percentage change compared to 2023 calculated on the basis of the 2023 restated distributable result.